

KEYSTONE'S

Small-Cap & Income Stock Research

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The Power of Independent Insight

2010 will truly be a stock pickers market. For those who did not take our advice to BUY aggressively in the Fall of 2008 and through the mid part of 2009, the gains will not come so easy in 2010 – but fortunately, there are select opportunities and a few long-term “generational” buying opportunities. **Do not miss out in 2010.**

You want growth, your portfolio needs growth, but you want a level of safety with that long-term growth. We help you buy profitable, underfollowed small-cap stocks with great business to help provide you with that growth, at great prices.

How do we do it? - The Proof is in a Decade of Excellent Results

We simply dig deeper and search further into areas where traditional big bank or large institutional research will not look – providing you with independent, first coverage on some of Canada's fastest growing Small-Cap stocks - profitable Small-Caps you can actually make money on.

KeyStone's Core Small-Cap Recommendations

Year	Average Return	Date
2009	79.02%	Jan. 15, 2010
2008	1.02%	Jan. 16, 2009
2006	5.73%	Jan. 20, 2007
2005	40.20%	Jan. 21, 2006
2004	38.29%	Jan. 21, 2005
2003	78.87%	Jan. 16, 2004
2002	11.19%	Jan. 18, 2003
2001	22.37%	Jan. 16, 2002
2000	14.10%	Jan. 31, 2001
1999	83.00%	Jan. 31, 2000
1998	62.15%	Jan. 15, 1999

**Service was unavailable for 6 months in 2007 as KeyStone transitioned from a 5 publication subscription based service to a real-time research service via one interface*

11-Year Average Gain: 39.63%

Remember - *it is a market of stocks, and not a stock market*. There are tremendous individual buying opportunities developing and now is the time to seek professional advice from a trusted source that has successfully brought you specific BUY recommendations on real companies, with real earnings, strong cash positions, and solid growth potential for over a decade.

Take a look at some of our recent and past recommendations and see the type of excellent returns that can be yours by buying quality companies uncovered through KeyStone's "Growth at a Reasonable Price" or GARP-based research. *We simply find profitable, growing little gems before the broader market and position you to profit in these companies while they are fundamentally cheap.*

Recent Top KeyStone Buy Recommendations

	Buy	Date	Recent Price	Gain
Migao Corporation (MGO:TSX)	\$3.25	Oct-08	\$7.19	119%
Alliance Grain Traders (AGT:TSX)	\$7.90	Mar-09	\$33.88	328%
Orvana Minerals (ORV:TSX)	\$0.53	Oct-08	\$1.37	158%

This is only a recent sampling of the successful recommendations our analysts have produced over the past decade through our time tested fundamental approach; which stresses [buying profitable, cash flow positive, cash rich/low debt, real companies with real businesses, and long-term high growth prospects both sectorially and geographically](#). This strategy allowed KeyStone to filter out the "noise" this past fall and focus on the fundamentals - BUY when others were fearful - producing the strong returns above.

The proof is in the results (long-term success).

	Buy	Date	Recent Price	Gain
Sino-Forest Corp. (TRE:TSX)	\$1.15	Mar-02	Sell @ \$17.55 - Aug-07	1426%
Hammond Power Solutions (HPS.A:TSX)	\$0.65	Feb-02	Sell @ \$13.10 - Sept-07	1915%
WaterFurnace Renewable (WFI:TSX)	\$1.15	Jan-01	Hold @ Current: \$26.42	2197%

If just one of the types of long-term winners KeyStone has been successful in uncovering over the past decade enters your portfolio over the course of 2010, it can change your financial future. In fact, if you would have taken our advice in March of 2002 and invested \$10,000 in Sino-Forest Corporation (TRE:TSX), a Canadian-based forestry plantation operator in China, when the broader investment arena viewed China as too risky, your \$10,000 would have grown to approximately \$152,608 if sold on our recommendation earlier in mid 2007 when the company's shares traded at \$17.55. While not all of our recommendations will be successful, KeyStone has proven that our fundamental earnings-based strategy within the small/mid-cap sector is a winning one and can give both near-term traders and, in particular, long-term investors a fighting chance in the quest to beat the market.

Small-Cap Level III Platinum Membership

Each month, Platinum Members receive real time delivery of:

- 1-2 new BUY Reports
- 4-6 Flash Updates (BUY/SELL/HOLD)
- Market Commentary with Quick Top BUYs
- Archived Research History

Plus

- Current "Focus BUY" list – Top Rated Profitable Small Caps

- Weekly access to our highly popular analyst-hosted chat sessions
- KeyStone's Small-Cap Stock Report + Research Archives
- "Recent SELL" list

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We would like to provide you with the opportunity to continue to benefit from the **Dividend and Growth Stock recommendations** provided through our research service.

Now is the time to act to secure the long-term success of your RRSP, TFSA, or regular investing account.

KeyStone's Income Stock Report (www.incomestockreport.com) provides you with expert BUY/SELL advice on Income Growth Stocks, Stable Cash-Cow Income Stocks, ETFs, Preferred Shares, & Bonds - tracking & continually updating three model income producing portfolios in each edition for your **RRSP, TFSA, or Regular Investing Accounts**: (1) Aggressive, (2) Moderate, (3) Conservative. Recent volatility in the stock market combined with a need to generate income, has made 'dividend investing' and critical element of stock market success.

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